

# Windowmaker Option Customer Document II



## Overview

A facility to produce user-definable customer documents with graphics.

## Benefits

### The Salesperson

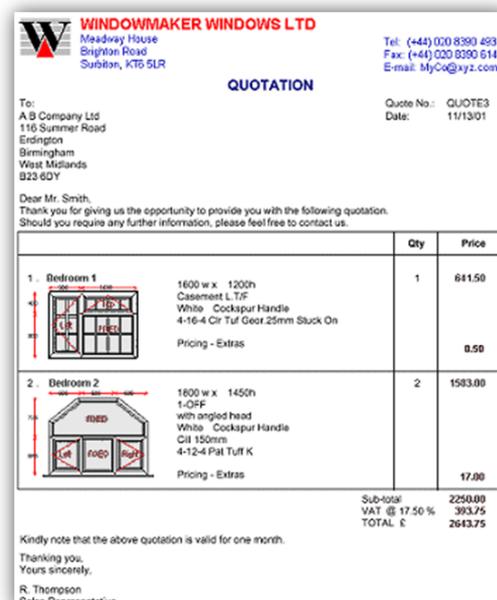
- ▲ Improves sales prospect by presenting high quality Quotations complete with scaled and detailed Sales Line graphics

### The Fabricator

- ▲ Gains the flexibility to produce a wide range of customised documents such as Quotations, Order Acknowledgements, Despatch Notes, Invoices, Credit Notes, etc.

## Features

- ▲ You can produce documents for any stage of the Sales Order - from initial Proposal to final Invoicing
  - ▲ The level of detail in a document can be controlled by using a range of Data, Text, Option or Statistics fields available.
  - ▲ The content of each document can be defined to display various information including:
    - ▲ A company logo
    - ▲ Options selected for a design
    - ▲ Mixed glazing details
    - ▲ Standard header and footer texts of unlimited length - or special texts for individual quotations or Sales Orders
    - ▲ Multiline text and associated graphics set-up for Product Sales Lines
    - ▲ U-value for System, Glazing & Frame, and G-value for Glazing
  - ▲ The program offers a flexible document layout facility that allows you to:
    - ▲ Choose plain or pre-printed stationery
    - ▲ Position elevation graphics adjacent to each Sales Line or at the end of the page
    - ▲ Include Sales Line column headers with plain stationery
    - ▲ Use larger page footer for the last page
    - ▲ Specify different font, size and colour attributes for individual fields
    - ▲ Set-up the Sales Line section to be printed in a tabular format
  - ▲ The program allows:
    - ▲ Set-up of 6 types of documents - Quotations, Order Acknowledgements, Despatch Notes, Invoices, Credit Notes and Other
    - ▲ Set-up of up to 20 customer documents for each type
    - ▲ Multiline text per Sales Line for Description, Production Note, Installation Note in [Express](#) and higher
  - ▲ The program can automatically shift the Sales Line information to a new page if the header, footer or Extras detail do not fit in the current page
- Note:** It may not be possible to print Invoices in certain countries due to local legal requirements.



## Related Options

- ▲ You need [Windowmaker Express](#) or higher
- ▲ Training & Support may be required to help you take full advantage of the flexibility offered by the program