

Windowmaker Option

Link to Sales



Overview

A facility to integrate Windowmaker with Sales Ledger (Accounts Receivables) systems.

Benefits

The Salesperson/ Fabricator

- ▲ Saves time and eliminates mistakes by automatically recording Invoice transactions
- ▲ Avoids duplication of customer data
- ▲ Gains ability to check credit status during order entry. This:
 - △ Eliminates additional administration work
 - △ Aids prompt debt chasing
 - △ Helps avoid the manufacture of goods that may not be paid for

Features

Simple Link

- ▲ The program exports the Invoice transactions in an ASCII file
- ▲ Invoice transactions are imported to the Sales Ledger via a separate program
- ▲ Depending on the circumstances, this program may be provided by:
 - △ Windowmaker Software Ltd
 - △ The user
 - △ A third party

Sophisticated Link

- ▲ The Stock module in the program can:
 - △ Get customer details - including Credit Status
 - △ Post issue transactions
 - △ Update the 'Outstanding Orders Value'
- ▲ Depending on the circumstances, this module may be replaced by a customised one for accessing a particular accounting system (or other customer file). The module may be provided by:
 - △ Windowmaker Software Ltd
 - △ The user
 - △ A third party
- ▲ The module can even access the customer data on a different Operating System. For example, a link has been installed using customer data on an IBM AS/400
- ▲ If your Customer records are stored in the Windowmaker database, you can:
 - △ Specify the Credit Limit for a particular customer in Windowmaker
 - △ Set-up customer-specific 'Alert' messages for display during Order Entry
 - △ Automatically update the order balance
 - △ Indicate a customer account as 'On Stop'
 - △ Check Accounting details during Order Entry
 - △ If the credit limit check fails at Order Entry, the job is placed on hold. The Supervisor and Users with appropriate rights may override the check

Related Options

- ▲ You need [Windowmaker Express](#) or higher