

Windowmaker Option

Separate Sales Quotes Files & Conversion to Sales Orders



Overview

A facility to create and present Quotations, and to convert them to Sales Orders

Benefits

The Salesperson

- ▲ Improves prospects of closing the sale by presenting high quality Quotations with accurate prices
- ▲ Saves Order Entry time by instantly converting Sales Quotes to Sales Orders

The Fabricator

- ▲ Enables Sales Quotes to be stored with different number sequences to Sales Orders

Features

- ▲ This facility allows you to:
 - △ Choose the method for assigning new Sales Order numbers for the converted Sales Quotes - Original, Automatic or Sequential
 - △ Delete Sales Quotes after conversion to Sales Orders
- ▲ The program can:
 - △ Automatically display an error message to prevent converted Sales Quotes from overwriting existing Sales Orders, with a similar number
 - △ Output Customer Documents with original Sales Quote numbers, if used with the user definable documents option

Note: Information about variants if any for Sales Quotes, are not retained after conversion to Sales Orders.

Related Options

- ▲ You need [Windowmaker Express](http://www.windowmaker.com) or higher

