



Free your
laptop

Windowmaker Express **Sales Client**

- ▲ Access Windowmaker out on the road
- ▲ Ideal for both internal and external sales staff

Introduction

Accessing the information you need can be difficult - in the office, or out.

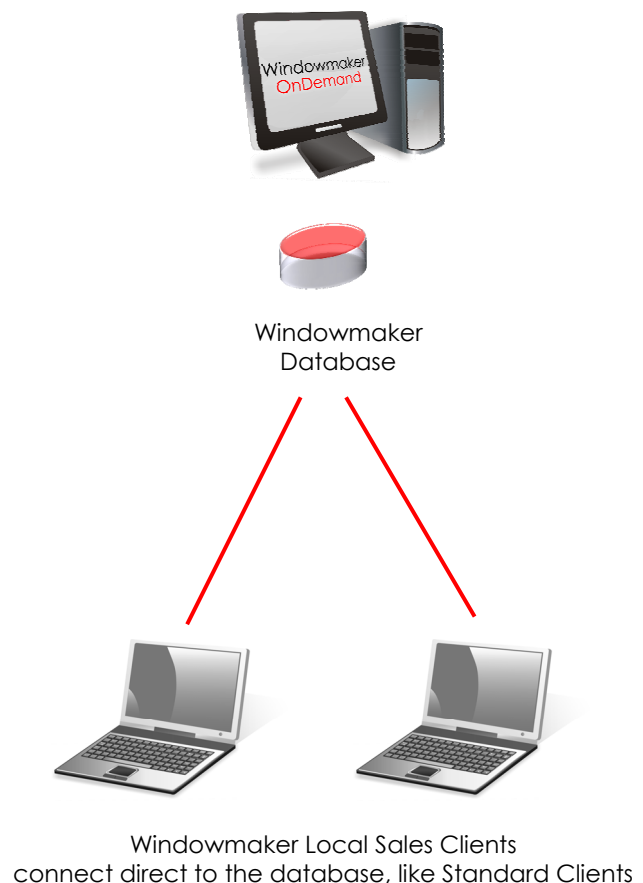
The new Sales Client from Windowmaker makes it simple. For any sales staff from order entry to mobile workers, the Windowmaker Sales Client gives you the features you need, and access when you want it.

Network User

For office based staff, the Network User option provides everything you need. With a permanent connection to the main database, the Network User can perform all key order entry tasks with restrictions to any production elements. Orders are entered and processed live, and key information can instantly found.

Key Benefits:

- ▲ Windowmaker features are focused on sales activities, with non-core features (such as production) removed
- ▲ Key features include creating quotes and orders, scheduling jobs and generating invoices
- ▲ Orders are entered directly onto the database, and can be processed immediately





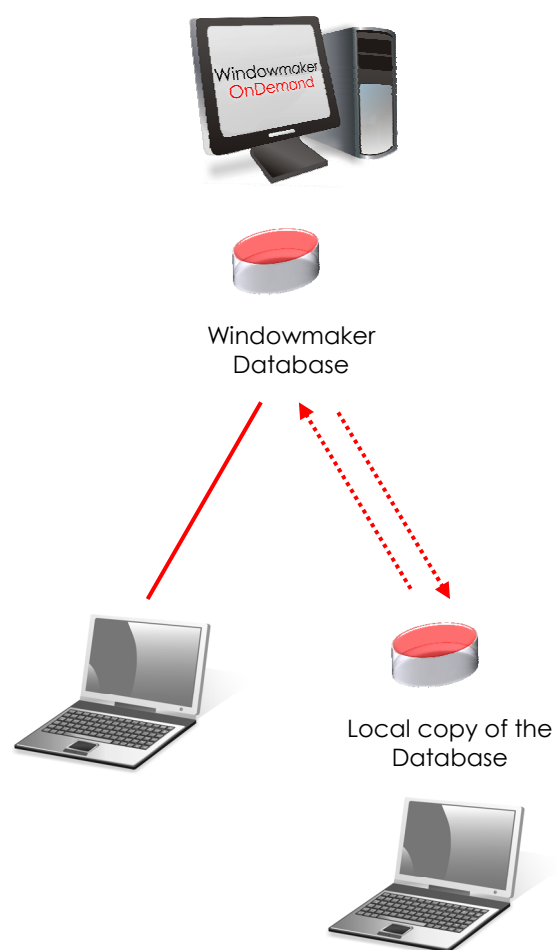
Remote User

For sales staff working away from the office, the Remote User option allows maximum flexibility. When remote, the user works on their own local copy of the Windowmaker database. Any changes made - from updating details to adding quotes or orders - can be easily exported and sent over the internet to the main database.

Key Benefits:

- ▲ Windowmaker features are focused on sales activities, with non-core features (such as production) removed
- ▲ Key features include creating quotes and orders and generating invoices
- ▲ All changes, including new quotes and orders, are easily exported into a single file that can be exported to the main Windowmaker database

Remote Users can only work on their local database, and cannot connect to the main Windowmaker database even when on the local network.



Windowmaker Remote Sales Clients import & export information from the database, while standard clients continue to work normally



| | Network User | Remote User |
|--|--------------|-------------|
| Order Entry Create a wide range of items and designs | ✓ | ✓ |
| Job Recalculation Process to recalculate all job and item details | ✓ | ✓ |
| Export to CAD Process to export fully scaled front elevation and cross-section details of items into .DXF files. | ✓ | ✓ |
| Optimised Costing /Pricing | ✓ | ✓ |
| Update Status Process to update the status of the jobs or to delete the jobs in a batch | ✓ | ✓ |
| Photo Fronts Process to generate a printout of the fronts in the job | ✓ | ✓ |
| Global Changes Process to apply changes to all the items in the batch | ✓ | ✓ |
| Frame Export Process to export the Job/Quote | ✓ | ✓ |
| Schedule Jobs Process to allocate jobs into the production schedule | ✓ | x |
| Link to Sales Process to generate files containing invoice details | ✓ | x |
| Create Customer Documents for a Batch of jobs for the following: <ul style="list-style-type: none">- Quotations- Order Acknowledgements- Invoices | ✓ ✓ ✓ | ✓ ✓ x |
| Create Windowmaker Reports for a Batch of jobs for the following: <ul style="list-style-type: none">- Quotations- Order Acknowledgements- Invoices | ✓ ✓ ✓ | ✓ ✓ x |