



Contents

- Pre-requisites for Upgrading** 1
- General Enhancements** 2
 - Windows Server 2019 for Windowmaker..... 2
 - Order Acknowledgement 2
 - Products: Export/Import Updates..... 2
 - Set-up - Parts 2
- Enhancements to Options**..... 3
 - Purchases view 3
 - Pricing Extras..... 3
 - Customer Special Terms..... 4
 - Multiline Description..... 5
 - Link to Welder..... 5

Pre-requisites for Upgrading

Please refer to the [Release Notes](#), which document important behaviour changes, which are introduced in this version. These must be read in order to understand how they might affect your installation & upgrade process.

When upgrading please also refer to below documents for changes since your current version:

If your current version is	What's New	Release Notes
Windowmaker 2018 (v7.x)	www.windowmaker.com/EN/PDF/Windowmaker%202018%20(v7.x)%20What's%20New.pdf	www.windowmaker.com/EN/PDF/Windowmaker%202018%20(v7.x)%20Release%20Notes.pdf
Windowmaker 2012 (v6.x)	www.windowmaker.com/EN/PDF/Windowmaker%202012%20(v6.x)%20What's%20New.pdf	www.windowmaker.com/EN/PDF/Windowmaker%202012%20(v6.x)%20Release%20Notes.pdf
Windowmaker 5 (v5.x)	www.windowmaker.com/EN/PDF/What%27s%20New%20-%20Windowmaker%205.x.pdf	

Windowmaker 2018 R3.7

General Enhancements

Windows Server 2019 for Windowmaker

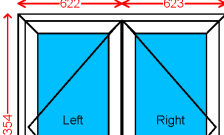
Windowmaker is now supported to run on Windows Server 2019 operating system.

Order Acknowledgement

The report now includes the Required date, if specified.

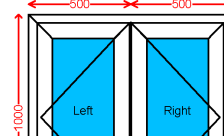
Before Upgrade

Order Acknowledgement				
To			Deliver to	
Alex Thomas 11 Luxon Park Buffalo Lane Stockton On Tees TS18 2RB Cleveland			11 Luxon Park Buffalo Lane Stockton On Tees TS18 2RB Cleveland	
Order No.	Customer Ref.	Order Date	Sales Person	
J0260	J0260	13/06/2019		
Sales Line	Details			Qty
0001 W1	Living Room			1
System	Int. Glazed Casement			
Design	25			
Description	Casement L.R			
Size	1245w x 1354h			
Glazing	4-12-4 Clear			
Size: 1245w X 1354h				



After Upgrade

Order Acknowledgement				
To			Deliver to	
Alex Thomas 11 Luxon Park Buffalo Lane Stockton On Tees TS18 2RB Cleveland			7 Lustrum Avenue Portrack Lane Stockton On Tees TS18 2RB Cleveland	
Order No.	Customer Ref.	Order Date	Required Date	Sales Pe
J0260	J0260	05/02/2019	11/02/2019	
Sales Line	Details			Qty
0001 W1	Living Room			1
System	Int. Glazed Casement			
Design	25			
Description	Casement L.R			
Size	1000w x 1000h			
Glazing	4-12-4 Clear			
Size: 1000w X 1000h				



Products: Export/Import Updates

It is now possible to set a product as 'Inactive' by marking it as such in the CSV file and importing the file back into Windowmaker program. The 'Cost' of such products will remain unchanged during the process.

Set-up - Parts

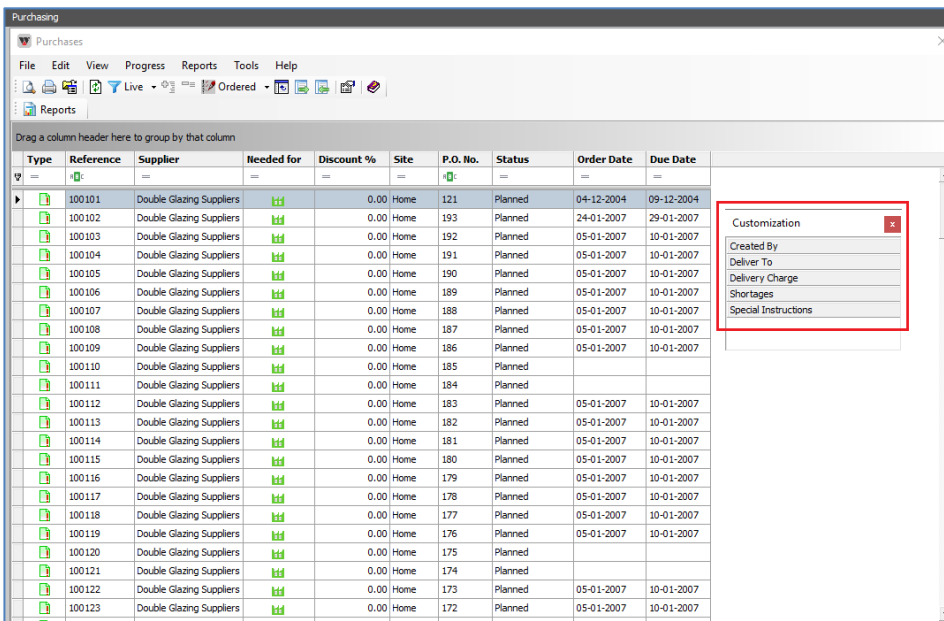
Windowmaker now allows to set-up 9999 Parts in all Modules.

Enhancements to Options

Purchases view

You can now add the following fields to the purchases view via column chooser:

- Created By
- Deliver To
- Delivery Charge
- Shortages
- Special Instructions

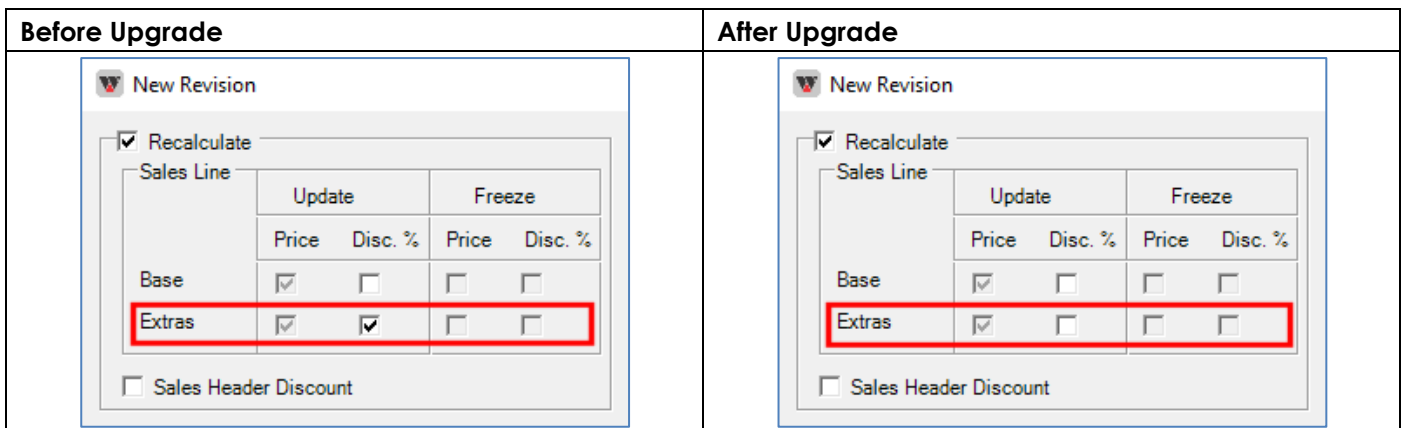


Pricing Extras

The program now allows 'recalculating' Price and Disc. % for Pricing Extras independently of each other. On recalculating Windowmaker resets the price/disc. % as per the current set-up. If discount for Extras is changed for a quote, recalculating the price used to also reset the discount to the default one. You can now recalculate the price but retain the changed discount.

Recalculating price and discount is possible during below activities:

- Quote/Order Recalculation
- Applying Global Changes
- Copying Sales Quote/Order
- Progressing Status
- Creating Revision



Customer Special Terms

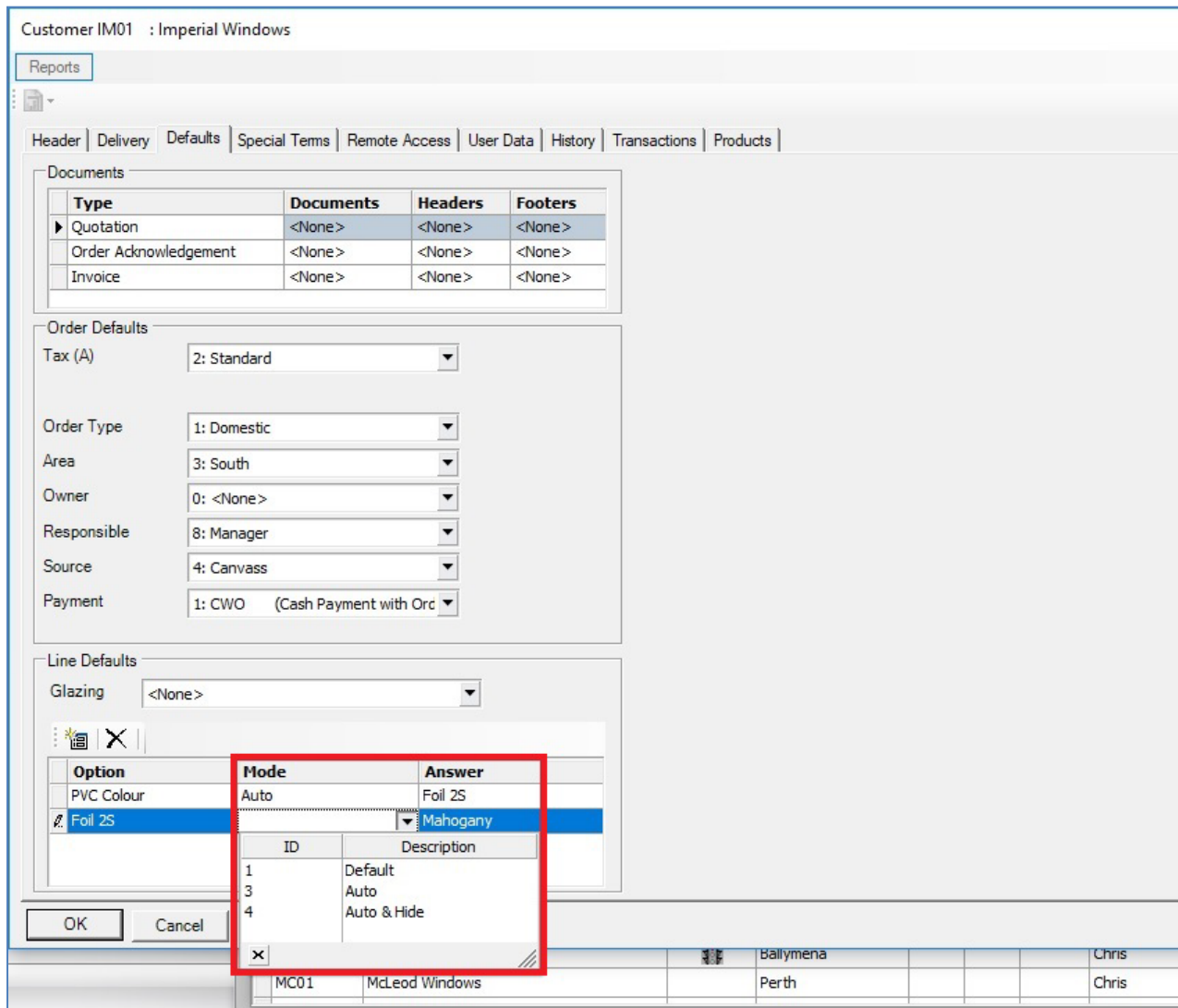
This allows Option and answer defaults to be set-up for each customer. When creating a sales quote/order these settings take precedence over the Option settings defined in the system.

For each Option, the selected answer can now be set as:

- Default – so that it is used as the default, instead of the system default (this was already possible)
- Auto – so that the specified answer is automatically selected, and no other answer is available for selection
- Auto & Hide – same as Auto, but also prevents listing the Option at order entry & reports

This could be very useful for Trade customers or builders to set the default choices for various Options e.g. hardware brand so that these don't need to be selected during order entry. This in turn reduces the chance of inadvertent errors.

The number of Option defaults that can be set for a customer is now increased to 100.

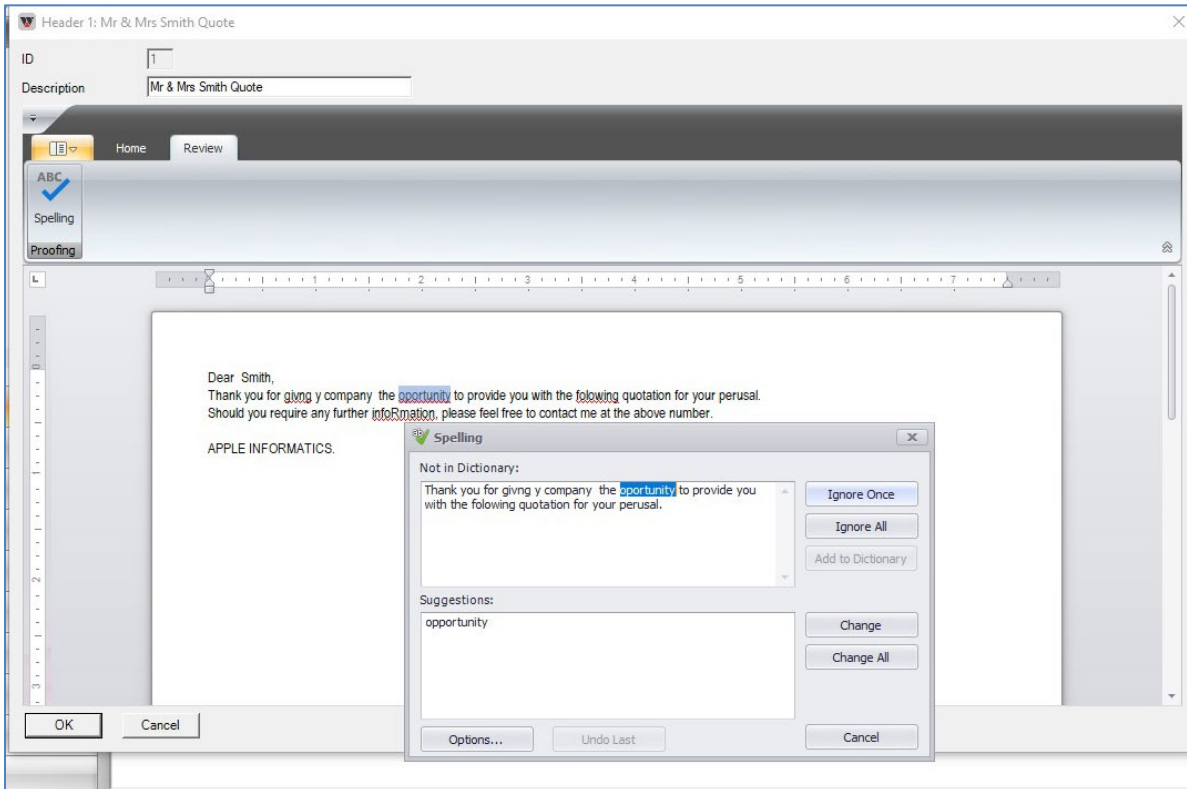


Multiline Description

Windowmaker now automatically highlights mis-spelt words while adding/editing:

- Customer document Headers & Footers
- Multiline Description, Production Note and Installation Note for Sales Lines

You can right-click a mis-spelt word and select the correct one from the suggested words.



Link to Welder

Windowmaker can now link to Urban AKS 6600 8-Head Welder.